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CARY H. HALL, JR.
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PROFESSIONAL ASSOCIATION
ATTORNEYS AT LAW

GREENVILLE, SOUTH CAROLINA 29603

RECORDATION NO. 8394-1
FILED 1425

INTERSTATE COMMERCE COMMISSION

POST OFFICE BOX 10207
44 EAST CAMPERDOWN WAY
CABLE ADDRESS: JURAL
TELEPHONE 803-242-3131

Date 10/9/80
10/9/1980 9:13 AM
INTERSTATE COMMERCE COMMISSION

ICC Washington, D. C.

RECORDATION NO. 8394-1
FILED 1425

Mrs. Lee

Interstate Commerce Commission
Constitution Avenue at 12th St. N.W.
Washington, D. C. 20023

INTERSTATE COMMERCE COMMISSION

Re: CBT Leasing Corporation and National Railway
Utilization Corporation

RECORDATION NO. 8394-1
FILED 1425

10/9/1980 9:13 AM

Dear Mrs. Lee:

INTERSTATE COMMERCE COMMISSION

Enclosed for filing under Section 11303 of the Interstate Commerce Act please find the following documents:

Amendment to Rental Schedule No. CBT-01 dated Feb. 15, 1980
Amendment to Certificate of Inspection and Acceptance
Amendment to Participation Agreement dated Feb. 15, 1980
Amendment to Equipment Lease dated Feb. 15, 1980
Amendment to Security Agreement dated Feb. 15, 1980
(all documents between CBT Leasing Corporation and
National Railway Utilization Corporation; all dated
February 15, 1980)

The Agreements which are amended by these documents were previously filed with your office and with the recording numbers as follows:

Rental Schedule dated July 16, 1979 #9394-C
Certificate of Inspection and Acceptance dated July 16, 1979
(#9394-B)
Participation Agreement dated July 16, 1979 #9394-A
Equipment Lease dated July 16, 1979 #9394
Security Agreement dated July 16, 1979 #9394-D

The address of National Railway Utilization Corporation is 1100 Centre Square East, 1500 Market Street, Philadelphia, Pa. 19102. The address of CBT Leasing Corporation is 60 State Street, Boston, Massachusetts 02109.

Please place one of each document on file with your office, stamp the remaining documents and return them to me at the address on this letterhead. I have previously sent your office a check in the amount of \$70 to cover this filing and the others enclosed under separate cover of this package.

Very truly yours,

Carl Muller

Carl F. Muller

CFM/bjm
enclosures

OCT 9 1980 - 9 30 AM

AMENDMENT dated as of February 15, 1980, at certain RENTAL SCHEDULE NO. CBT-01 under that certain EQUIPMENT LEASE dated as of July 16, 1979 among NATIONAL RAILWAY UTILIZATION CORPORATION and PICKENS RAILROAD COMPANY (together termed "Lessee") and CBT LEASING CORPORATION (termed "Lessor")

WHEREAS, Lessee and Lessor have determined that certain of the 50'6" Type XM Railroad Boxcars which are subject to this Equipment Lease should be remarked in order to maximize their utilization and earnings;

NOW, THEREFORE, in consideration of this benefit to the parties and in further consideration of \$1.00 in hand paid by each party to the others, the parties hereto agree as follows:

1. The Rental Schedule is amended by changing:

NSL 150850 through NSL 150899

to the following:

NSL 150850
MISS 150851
NSL 150852
MISS 150853 through MISS 150860
NSL 150861
MISS 150862
NSL 150863
MISS 150864 through MISS 150865
NSL 150866 through NSL 150867
MISS 150868 through MISS 150873
NSL 150874
MISS 150875 through MISS 150877
NSL 150878 through NSL 150881
MISS 150882 through MISS 150888
NSL 150889
MISS 150890 through MISS 150897
NSL 150898
MISS 150899

IN WITNESS WHEREOF, Lessor and Lessee, each pursuant to due authority have caused these presents to be duly executed.

(SEAL)

NATIONAL RAILWAY UTILIZATION CORPORATION

By: _____

Charles P. Turnburke
Vice President

ATTEST: _____

T.W. Strzepek
Assistant Secretary

Commonwealth of Pennsylvania:

ss:

County of Philadelphia:

On this 1st day of August, before me personally appeared Charles P. Turnburke, to me personally known, who, being by me duly sworn, says that he is Vice President of National Railway Utilization Corporation that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was duly signed and sealed on behalf of said corporation and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation

(Notarial Seal)

MARTHA T. MILLS
Prothonotary of
Pennsylvania

My Commission Expires:

MARTHA T. MILLS
Notary Public, Phila., Phila. Co.
My Commission Expires March 5, 1984

(SEAL)

PICKENS RAILROAD COMPANY

By: Charles P. Turnburke
Charles P. Turnburke
Vice President

Attest: T. W. Strzepek
T. W. Strzepek
Assistant Secretary

Commonwealth of Pennsylvania:

ss:

County Of Philadelphia:

On this 7th day of August, before me personally appeared Charles P. Turnburke, to me personally known, who being by me duly sworn, says that he is Vice President of Pickens Railroad Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was duly signed and sealed on behalf of said corporation, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(Notarial Seal)

MARTHA T. MILLS
Prothonotary of
Pennsylvania

My Commission Expires:

MARTHA T. MILLS
Notary Public, Phila., Phila. Co.
My Commission Expires March 5, 1984

(SEAL)

CBT LEASING CORPORATION

By: James K. Seder
Its: Exec. V. Pres.

ATTEST:
Its: James K. Seder

Commonwealth of Massachusetts:

ss:

County of Suffolk:

On this 19th day of June 1980, before me personally appeared James K. Seder, to me personally known, who being by me duly sworn, says that he is Executive Vice Pres of CBT Leasing Corporation, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was duly signed and sealed on behalf of said corporation and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(Notarial Seal)

Robert L. Carbone
Notary Public

My Commission Expires: Sept. 26, 1986